

This form authorises your current ISA manager to transfer your ISA to Reyker. Your ISA manager might ask for a separate form for each ISA you have with them. If you have different ISA managers, you must complete a transfer authority form for each transfer request.

If you are an existing Reyker client, please enter your **account number** here:

Please complete in ink and return to:  
Reyker, 17 Moorgate, London, EC2R 6AR with your  
ISA application form (for new clients only).

All fields need to be completed.

## 1. Personal details

Title	County	Postcode
First name	Country	
Middle name(s)		
Surname	National insurance number:	
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Permanent address	<input type="checkbox"/> Tick here if you do not have a national insurance number	

## 2. ISA manager details (required)

Existing ISA manager's name	Existing ISA manager's address	
	County	Postcode

Your reference number/account number with existing ISA manager

## 3. ISA transfer details (complete section A & B as applicable)

Tick as appropriate

### Section A

- I wish to transfer my cash ISA £ \_\_\_\_\_
- I wish to transfer my Stock and Shares ISA

### 3. ISA transfer details (continued)

- Please sell all holdings and transfer as cash
- Please re-register my holdings to Reyker

#### Section B

- Full ISA transfer (current and previous years subscriptions) £ \_\_\_\_\_
  - Partial ISA transfer (please specify amount) £ \_\_\_\_\_
  - Current year subscription only (must be the full current year subscription) £ \_\_\_\_\_
- How much have you already subscribed in this year's ISA allowance? £ \_\_\_\_\_

Please note that under HMRC rules, you cannot transfer just a part of your current tax year ISA.

### 4. Transfer authority and instruction to my existing ISA manager as per section 2

- I authorise you to provide Reyker with any information about my ISA and to accept any instructions from them relating to the ISA being transferred.
- If I am transferring a Stocks & Shares ISA and my holdings need to be re-registered, I authorise the ISA manager to sell any holdings that cannot be re-registered for whatever reason, and to transfer the cash proceeds to Reyker Securities plc.
- I authorise you to transfer any cash proceeds by BACS to **Reyker Securities plc, sort code 60-00-01, account number 36210633, quoting my full name as the reference.**
- Please transfer my ISA once instructions have been received from Reyker to do so. After transfer, all dividends and tax credits should be made payable directly to me.

Investor signature \_\_\_\_\_

Investor printed name \_\_\_\_\_

Date \_\_\_\_\_

For our reference: CS/SK/DD/VM  
 Last Updated: 10.12.2018  
 Next Update: 10.12.2019  
 Owner: Client Services