



Child Trust Fund to Junior ISA TRANSFER AUTHORITY FORM

This form must be completed by the existing registered contact of the child's CTF. This form does not give authority to make any change to the registered contact. It should be completed in **BLACK ink** and returned to **Reyker, 17 Moorgate, London, EC2R 6AR**

1. REGISTERED CONTACT

Title	
Surname	
First names	
Date of birth	

Permanent address	
Postcode	
Telephone	
Email address	

2. INFORMATION ABOUT THE CHILD

Title	
Surname	
First names	
Date of birth	
NI number (if applicable)	
Telephone	

Permanent address <i>if different from applicant</i>	
Postcode	

3. CTF TRANSFER INFORMATION

Name of CTF provider	
Address of CTF provider	

CTF account number	
Child's unique reference number	

Please note the following stakeholder CTF features may not be included in a Junior ISA:

- Lifestyling from age 15
- Minimum subscriptions of £10 allowed
- Annual charge cap of 1.5%

If a stakeholder CTF, tick this box to confirm that you understand this and wish to proceed.

As well as being subject to the terms and conditions of the JISA receiving the transfer proceeds, the transfer will be undertaken subject to the terms and conditions applying to your CTF. For example:

- Some CTF products may place conditions on how such a transfer is undertaken.
- Your existing CTF provider may need you to give them specific information before the transfer can go ahead.

If you are not sure what conditions apply please check with your existing CTF provider before completing this form.

If the transfer from the CTF is not successful, any JISA that has been opened on a provisional basis to accept the transfer will be invalid, and any subscriptions to the provisional JISA will be returned. The CTF status will remain intact.

4. ADDITIONAL TRANSFER INFORMATION

Format of transfer	Cash <input type="checkbox"/>	Stock <input type="checkbox"/>	Combination <input type="checkbox"/>
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Specific transfer instructions (if applicable)

Please check your transfer request is permitted under the terms and conditions of your existing CTF provider prior to submitting the form. Please note that you may be contacted by your existing CTF provider to agree how the transfer of investments will be undertaken.



5. DECLARATION

I declare that I am the registered contact for the CTF and I have parental responsibility for the child. I authorise my existing CTF provider as specified on this form to transfer the CTF to Reyker Securities plc, 17 Moorgate, London, EC2R 6AR. Electronic payments should be sent to Sort code: 60-00-01; Account number: 36210633; Account name: Reyker Securities plc; quoting the client name.

I authorise my existing CTF provider to provide Reyker Securities plc with any information, written or non-written, concerning the CTF and to accept any instructions from them relating to the CTF being transferred.

Where I must give notice to close or transfer part of the existing CTF, or the existing CTF contains an investment which is designed and intended to be held for full term and has yet to reach redemption, I instruct my existing CTF provider to either **(tick the appropriate box)**

- Wait for the full notice period to end, or wait until redemption (whichever is relevant) before going ahead with this transfer.
- Depending on the terms and conditions, carry out the transfer as soon as possible- I accept any consequential loss of income, capital or charges that may be applied.

I authorise Reyker Securities plc

- to hold the child's subscriptions, investments, interest, dividend and any other rights or proceeds in respect of those investments, cash and
- to make on behalf of the child any claims to relief from tax in respect of JISA investments.

I agree to the Reyker terms and conditions of business.

Registered contact signature	
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Printed name	
Date	